

DIGITAL FARMING

Opportunities for new business models and artificial intelligence in the field





A WORD FROM MANAGEMENT

The agriculture machinery industry and digitalization go hand in hand. Artificial Intelligence, Internet of Things and Digital Services are highly prioritized topics. Opportunities offered through digitalization can be applied along the manufacturers entire value chain.

Our clients are willing to take the path into a digital future and often have one essential question: "Where to start?"

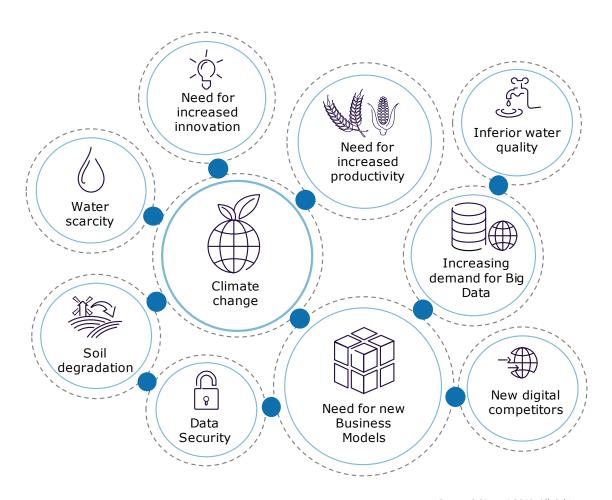
As one of the leading consulting companies in the field of innovation and digitalization, Capgemini Invent supports you in the definition of your digital initiatives and accompanies you as a partner into your digital future.

We are looking forward to taking this path together with you.

AGENDA

- 1. Challenges for agriculture machine manufacturer
- 2. Opportunities for agriculture machine manufacturer
 - Deep Dive 1: Insights Driven Operations
 - Deep Dive 2: Connected Services
 - Deep Dive 3: Intelligent Automation
- 3. Digital Farming @ Capgemini Invent and whom to contact

THE DEVELOPMENT TOWARDS AGRICULTURE 4.0 IS ACCELERATED BY VARIOUS CHALLENGES Challenges for agriculture machine manufacturers



NEW TECHNOLOGIES HELP TO ESTABLISH A FLEXIBLE AND OPTIMIZED VALUE CHAIN

Digital Farming Opportunities

By plant data

Precise agricultural decisions made at the plant level (sense, decide, learn, execute) to increase planning, harvesting, feeding etc., ultimately maximizing yield

Insights Driven Operations

Precise agricultural decisions made at the plant level (sense, decide, learn, execute) to increase planning, harvesting, feeding etc., ultimately maximizing yield

Machine Learning and Image **Analysis**

Variable Rate

prevent incidents and improve future outcomes by optimizing planning, feeding, machine health etc.

Sensors

Smart sensors collecting data, helping farmers monitor crop health, weather & soil quality

Nanotechnology & precision agriculture

Nanoparticles delivered to plants and advanced biosensors for precision farming

Intelligent Automation

Automation of complex processes through the implementation of advanced software



Applications (VRA) focuses and first line on the automated application of materials like herbicides, chemicals, and seeds to a landscape

Vertical Farming

"Light recipes" for indoor crops and any-season-farming technology

Farm Management Information Systems (FMIS)

Application focused on performing farm financial analysis based on all farm transactions and estimating profitability

Connected Services

IoT services enable new digital business models

Blockchain

Track & trace from farm to consumer enables farmers see where their products are, or how many days ago their product were harvested in order to increase food security, compliance and sustainability

= deep dive information on following pages

Digital Customer

...trends provide growth opportunities understanding, customer touch points and a superior customer experience

Digital Operations

...trends create a momentum for operational efficiency through process automation, increased connectivity and production transparency

Digital Business

...trends enable digitally modified business or new business models based on disruptive innovations in the market

OUR INSIGHTS DRIVEN USE CASES CREATE SUSTAINABLE AND SCALABLE BUSINESS VALUE

1 Insights Driven Operations – Our Offering



Capgemini Approach

- We combine data science capabilities with a business driven mindset
- Our **industry know-how** enables tailored use cases to our clients. specific needs
- Our collaborative approach ensures sustainable integration into the client organization



Data Science Expertise

- **Artificial intelligence** for assembly line design or for predictive maintenance
- Computer vision and machine **learning** for detection of quality problems
- Natural language processing to enable analytics on written manufacturing documents



Client **Benefits**

- **Business impact** (improved quality, improved uptime, increased revenues, higher efficiency)
- Scalability in delivery model and across value chain
- Solutions embedded into organization, technology and processes for **sustainable results**

Insights Driven Operations – Example Use Cases

Customer analysis

Identify the most "expensive" system failures from a user's point of view by analyzing unstructured data (e.g. user forums, product utilization)

Quality Insights

ntegrate analytically generated insights about the manufacturing process into existing assembly lines and improve product quality

Cost prediction

Predict scrap and exposure rates by customer based on individual usage to enable new, usage-based business models

Industrial setup design

Use AI to plan and optimize the industrial setup of a complex assembly line including assembly order and required tools

Predictive quality

Conduct failure root cause analyses and predict defects of assembly parts based on production sensor data to increase product quality

Predictive maintenance

Identify anomalies and predict necessary maintenance activities to improve efficiency, avoid downtime, improve customer satisfaction and reduce costs based business models

Product Life Cycle Stages:

Desian

Production

Services

WE CREATED ANALYTICAL QUALITY SOLUTIONS TO REDUCE COST AND BOOST PRODUCTIVITY

1 Insights Driven Operations – Project Reference

Situation



Our client, a leading avionics OEM, faces high cost of non quality along the complete value chain. Furthermore, manual evaluation and decision taking results in high workload

Solution



We supported the integration and linkage of quality data across units and locations to generate new insights by end-to-end KPI monitoring and search engines as well as Als to predict and prevent quality issues

Benefit



Our tailored quality solutions reduced cost by easy access to quality knowledge including outcome predictions and reduces workload by automatization of complex analyses

Analytics product delivery approach

Qualification \

Sprint 0



Review of analytics use case, business case & funding value, team

Deep dive into product, business sizing, data & agile mode architecture

Development of the product together with end users in

Maintain the product and associated service level

Our proven scalable (>100 use cases) agile delivery approach for analytical solutions, considering business needs, data and architecture, ensures user-centric solutions with high quality and success rate

Tailored digital solutions

Search all quality data like in Google to find problem solving procedures for your quality problem

Automatize report generation and steer quality processes with real time KPIs and notifications quality problem

Explore and navigate the connected datasets to investigate quality issues und relationships

Lav the foundation for predictive and preventive quality use cases on shop floor or machine level

CONNECTED SERVICES CREATE NEW REVENUE AND HIGHER CUSTOMER SATISFACTION

2 Connected Services – Our Offering



- **Digitally enable existing services** e.g. usage-based insurance
- New connected services

 e.g. monitoring and predictive
- Farm-site related services e.g. drone monitoring



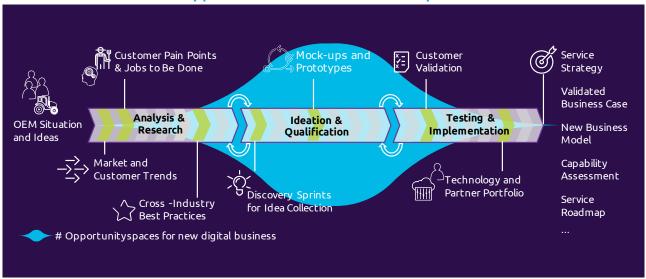
Benefits

- Increased and sustained revenue by higher margins and automated processes
- Better fulfillment of customers' needs and satisfaction
- **Differentiation** from competitors and contrary to commoditization



- Create a **customer centric portfolio** of digital and non-digital services
- Define how to deliver services with own and dealer **capabilities**
- Design prototypes, develop rollout and how to go-to-market approach

Customer Centric Approach for Connected Services / New Business Models



WE ENABLE NEW SERVICE REVENUE WITH A CUSTOMER-CENTRIC AFTERSALES BUSINESS

2 Connected Services – Project Reference

Situation



Our client, a leading multibrand agricultural equipment manufacturer, decided to drive a shift from simply selling finished goods and parts towards providing digital after sales services

Solution



Capgemini supported the client in developing a comprehensive portfolio of their commercial services offer for connected and non-connected machines to boost customer loyalty

Benefit



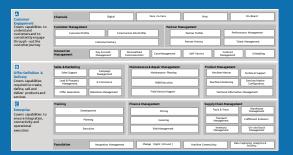
Together, we developed end-toend processes and new servicebased business models along the implementation roadmap, resulting in additional revenue streams

Capgemini's farmers panel for customer pain point validation



- Cappemini's farmers panel consists of >40 Farmers and Experts
- Enablement of customer pain point validation and hands on prototype testing

Sustainable increase of customer loyalty with our capability model



 Required key-capabilities throughout the organization to enable long-term competitiveness in delivering customer-centric solutions

IDENTIFYING THE RIGHT PROCESS CHANGES & AUTOMATION SOLUTIONS FOR YOUR NEEDS

3 Intelligent Automation – Our Offering



Use cases

- **Robotic Process Automation** (RPA) to manage high-volume. repetitive tasks
- Natural Language Processing (NLP) and Natural Language Generation (NLG)
- Machine learning enables userlevel automation without changing existing processes or systems



Benefits

- Lower error rate through supportive technologies
- **Revenue boost** by identifying & maximizing (sales) opportunities as well as increased operational efficiencies
- Superior customer experience due to better analytics insights



- Mass automation of manual entries. Implementation of Chat- & **Voicebot** with new user interfaces
- Prediction of future customer actions and value as well as
- · Read-out and transformation of PDF into structured data

Intelligent Automation Service Offering

TALK: Interact

Listening, reading, corresponding, writing and responding to IA solution for an intuitive customer interaction i.e. Chatbots, virtual agents, NLP/NLG

WATCH: Monitor

Technology that watches and records key business data to create knowledge i.e. CCTV, IoT sensors, **ICR**

THINK: Analyze

Detect patterns & recognize trends by applying algorithms to knowledge to determine appropriate action i.e. Machine learning, neural networks

REMEMBER: Know

Storing and finding info effectively using tools and components like databases and search engines. i.e. Knowledge extraction,

case management



Act: RPA





Set of technologies that uses software as a 'virtual FTE' to interpret and manipulate existing software applications (e.g. ERPs) and to execute repetitive rule-based processes.

i.e. IT process automation, ERP integration

WE DEVELOPED AN ACTIONBOT THAT UPDATES MASTER DATA AUTOMATICALLY

3 Intelligent Automation – Project Reference

Situation



Our client, a leading company of the manufacturing industry, decided to increase its customer experience by applying intelligent

Solution



We implemented a Chat- and Voicebot starting with the input channel chat and clients' wish to change their postal address. The scalability of AI and RPA thus allowed us to extend the complexity of the use case

Benefit



The AI and RPA capabilities and functions are scalable. Therefore, we combine the strength of Al and rule-based RPA. Approved data is entered with-out human error potential

Smart automation via Chatbot / Voicebot

Input Channel:





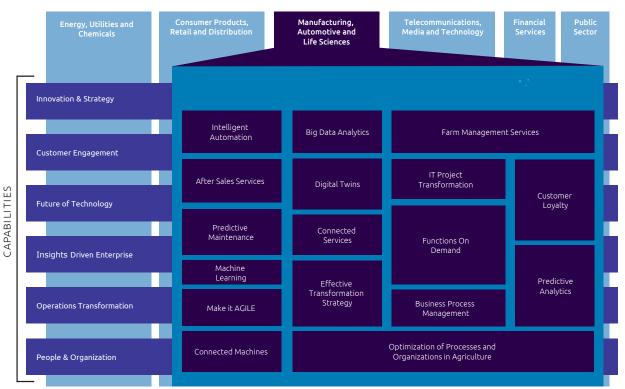


- Chat Phone Human interaction
- Chatbot Voicebot No Human interaction
- Robotic **Drocess** automation No Human interaction
- ERP-System No Human interaction

CAPGEMINI INVENT COMBINES KEY DIGITAL CAPABILITIES WITH DEEP SECTOR EXPERTISE Digital Farming @Capgemini Invent



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WE ARE LOOKING FORWARD TO WORKING WITH YOU

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