

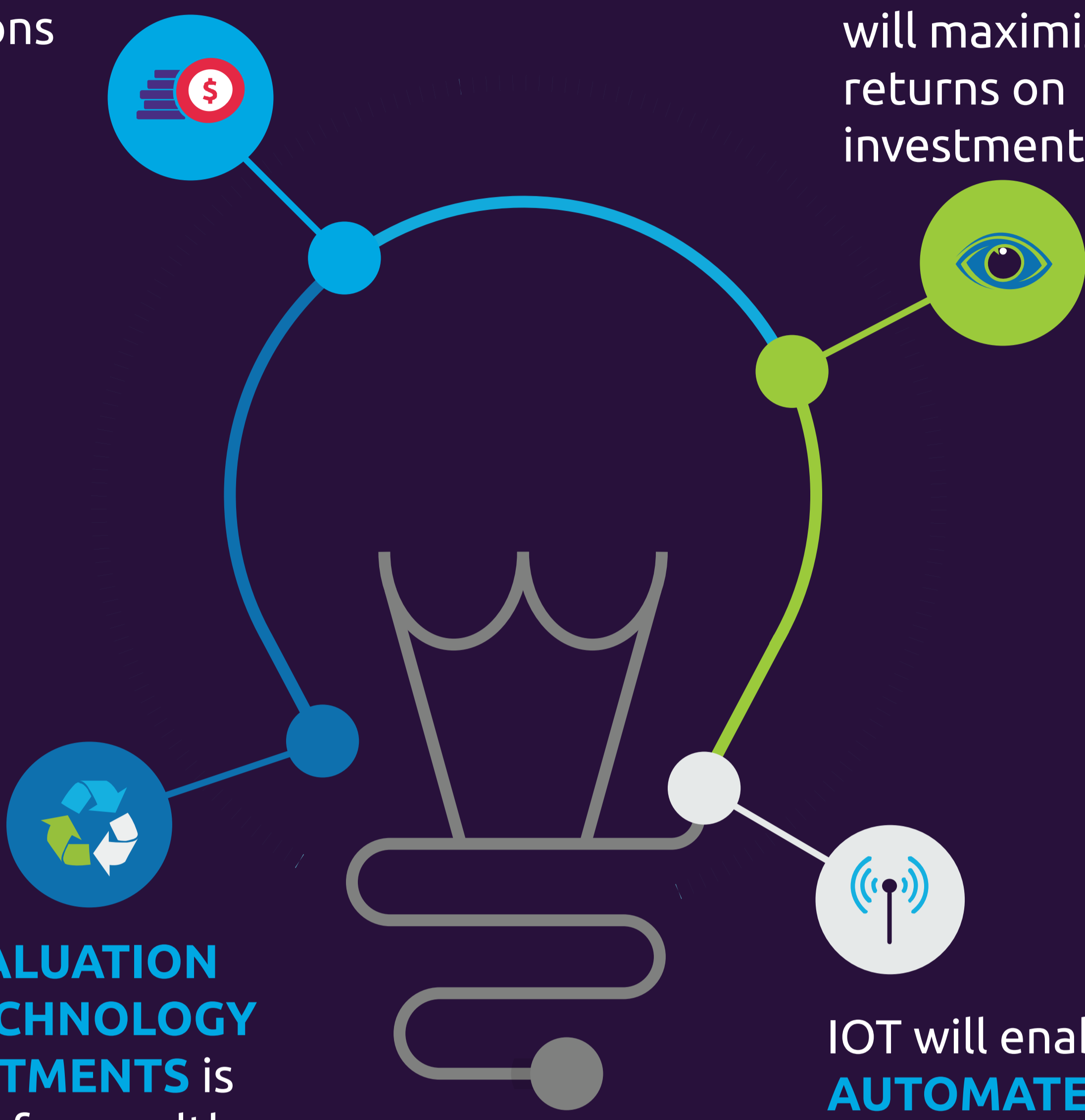
INTELLIGENT SOLUTIONS

DEBIASING TECHNIQUES will improve investment decisions

GAFA APPROACH will maximize returns on investment

REEVALUATION OF TECHNOLOGY INVESTMENTS is critical for wealth firms

IOT will enable **AUTOMATED PORTFOLIO MANAGEMENT**



DEEP CUSTOMER INSIGHTS

<p>AGILE MODELS</p>	<p>AR & VR</p>	<p>SMART ASSISTANTS</p>	<p>NEW CLIENT ONBOARDING</p>
<p>Agile distribution model for evolving investor needs</p>	<p>AR and VR for pro-investment behavior among millennials</p>	<p>Virtual tools to customize service delivery model</p>	<p>Technology to streamline new client onboarding</p>

DATA-DRIVEN COMPLIANCE



RegTech

RegTech solutions will help reduce compliance costs

OPEN APIs



New revenue streams enabled through open APIs