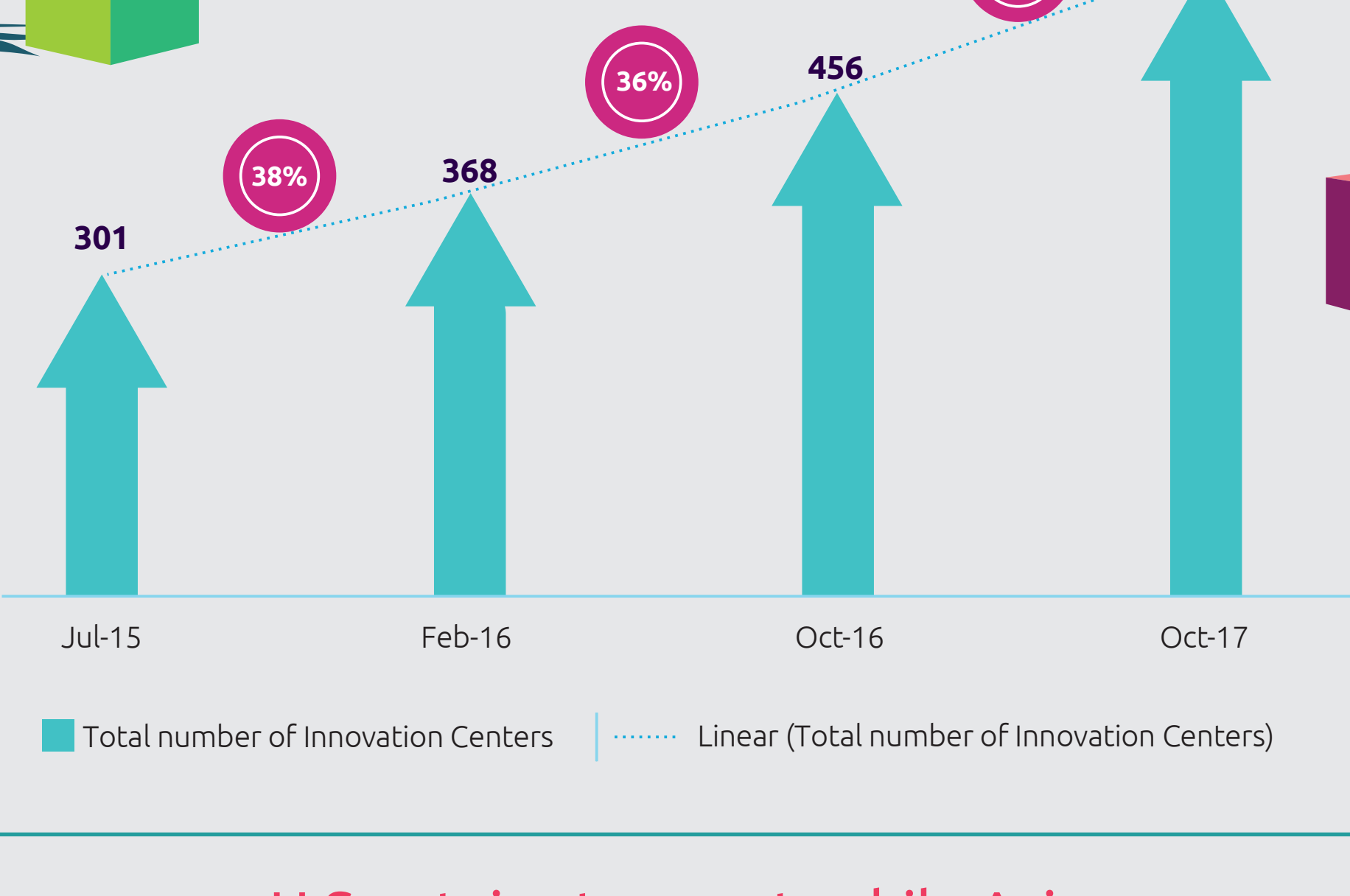
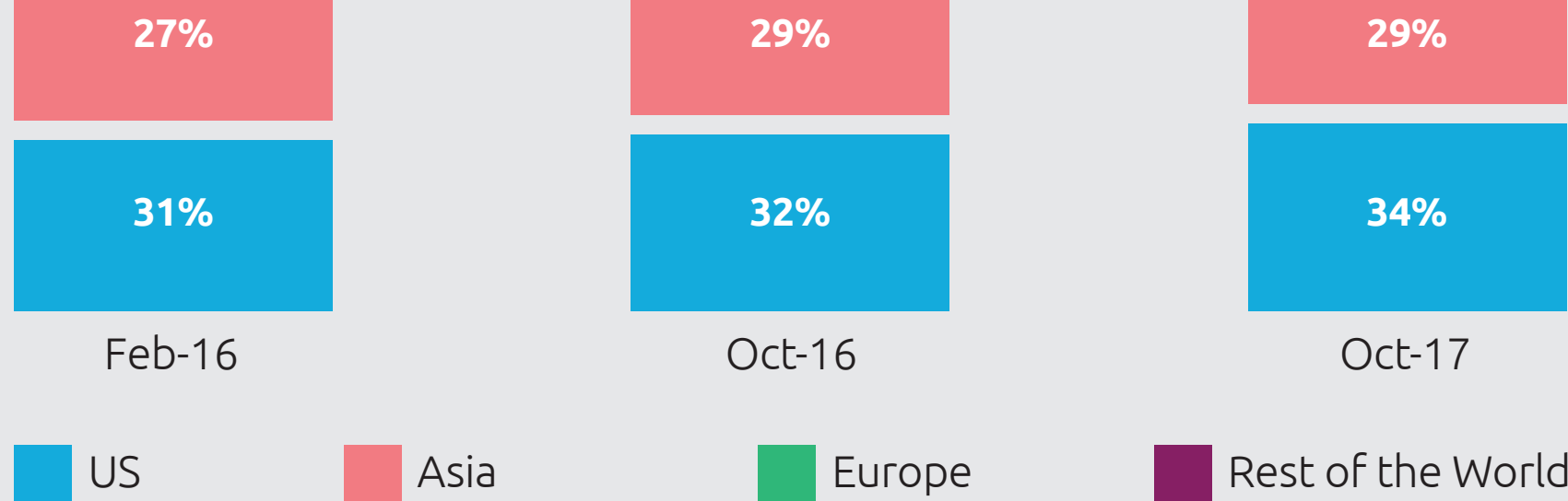


## The Innovation centers' growth story continues

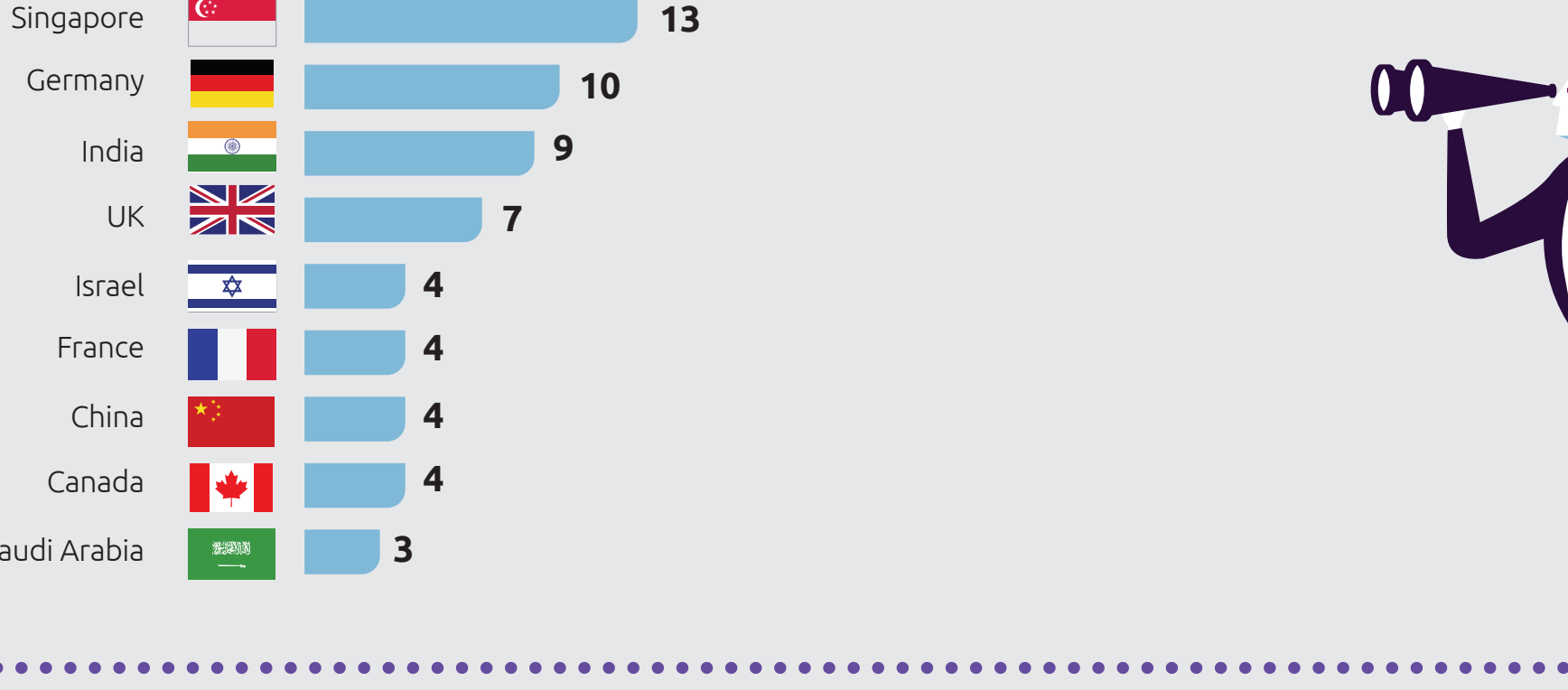
124 innovation centers were opened post our last study in October 2016



## U.S. retains top spot, while Asia maintains momentum



## India sustains its strong showing, while Singapore zooms ahead



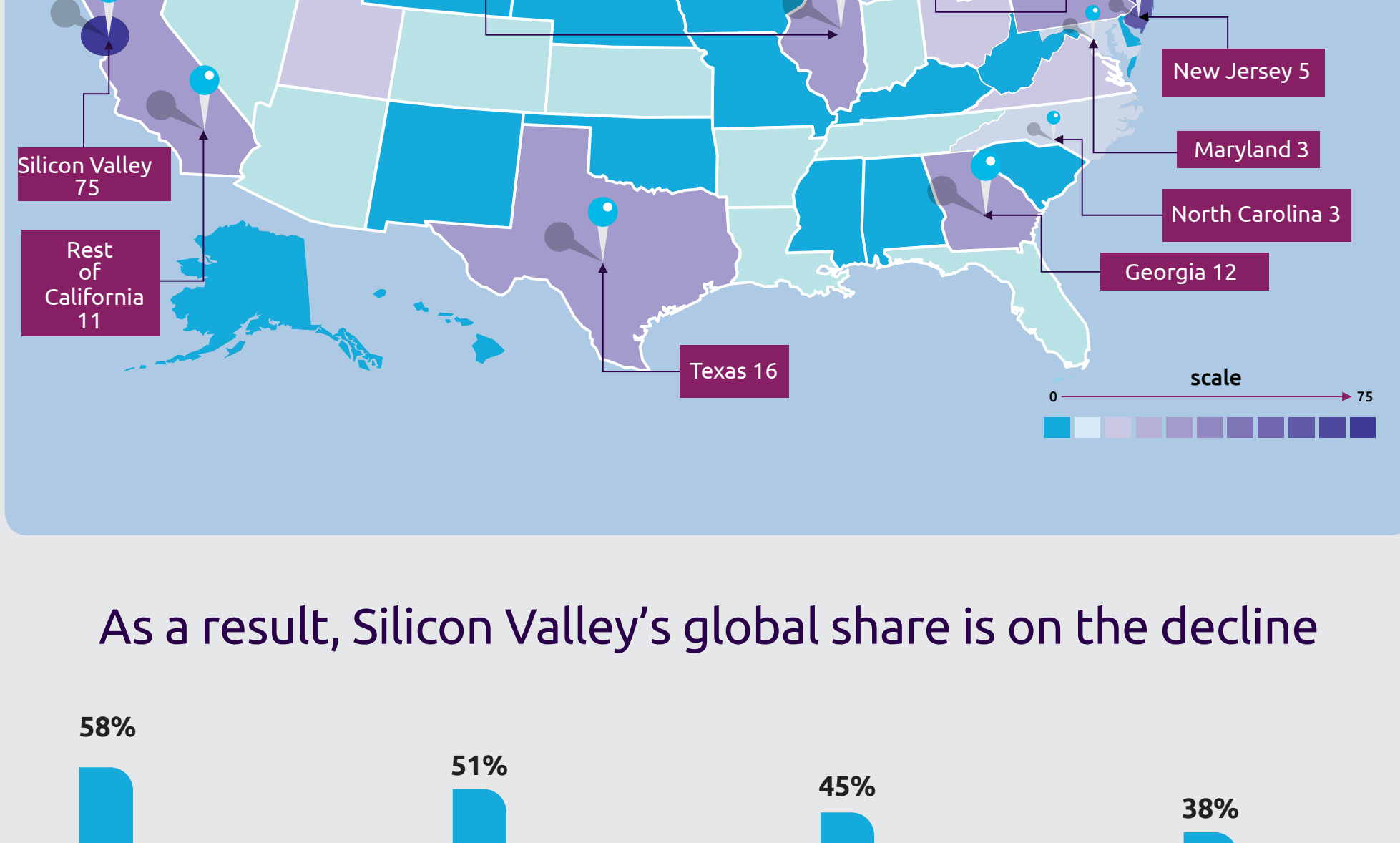
## Shuffle in top innovation center destinations

While Singapore takes the 2nd spot replacing London, Bangalore too moves ahead of Paris to take the 4th position

Top 10 locations	In June 2015	In February 2016	In October 2016	In October 2017
1	Silicon Valley	Silicon Valley	Silicon Valley	Silicon Valley
2	London	London	London	Singapore
3	Paris	Paris	Singapore	London
4	Singapore	Singapore	Paris	Bangalore
5	Tokyo	Bangalore	Bangalore	Paris
6	Shanghai	Tokyo	Atlanta	Atlanta
7	Berlin	Shanghai	Shanghai	Berlin
8	Munich	Berlin	Tokyo	Tel Aviv
9	Tel Aviv	Munich	Tel Aviv	Boston
10	Chicago	Boston	Toronto	Shanghai

## Silicon Valley is no longer the default choice

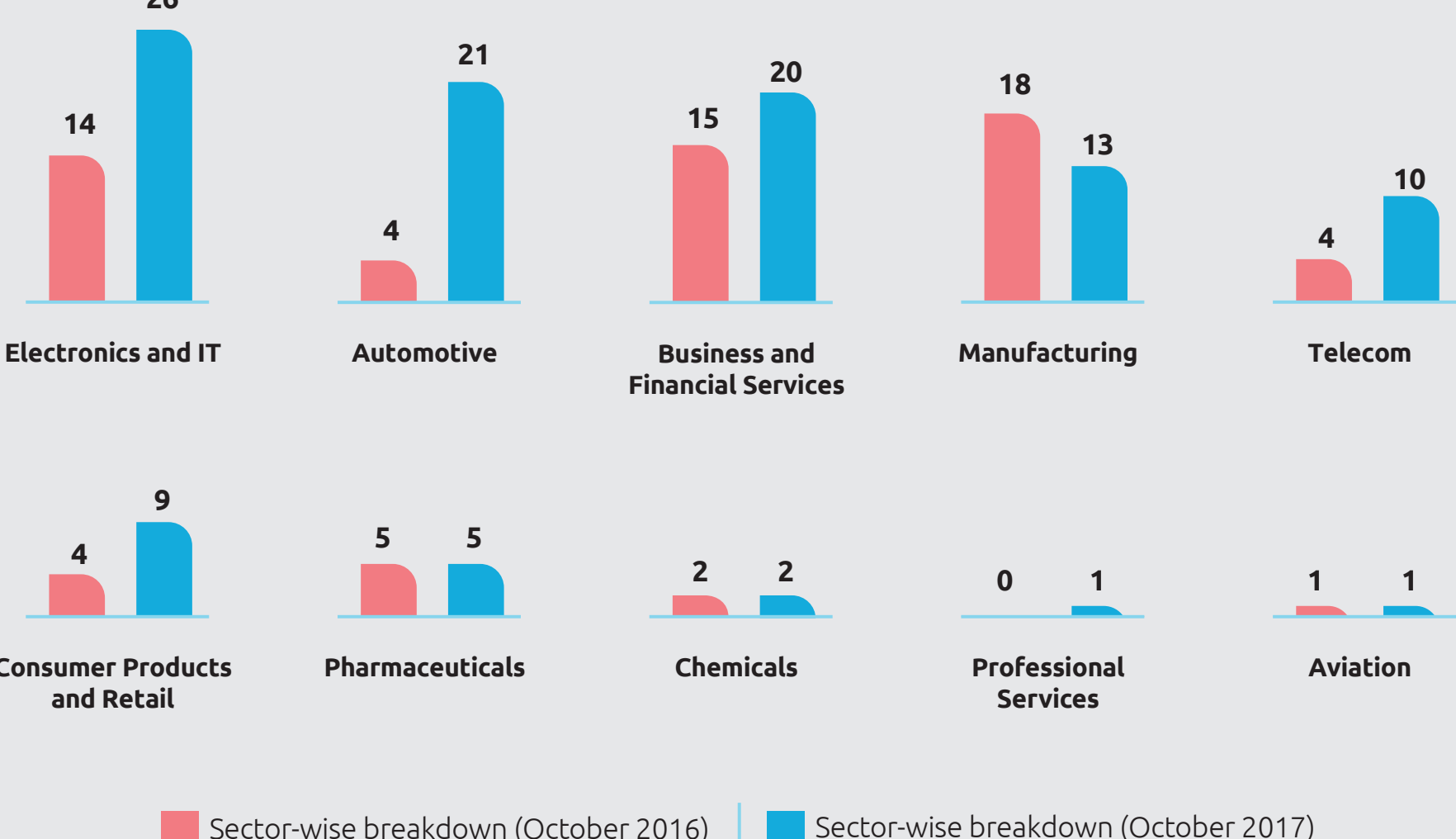
Innovation centers are now spreading across the US, especially to the East Coast



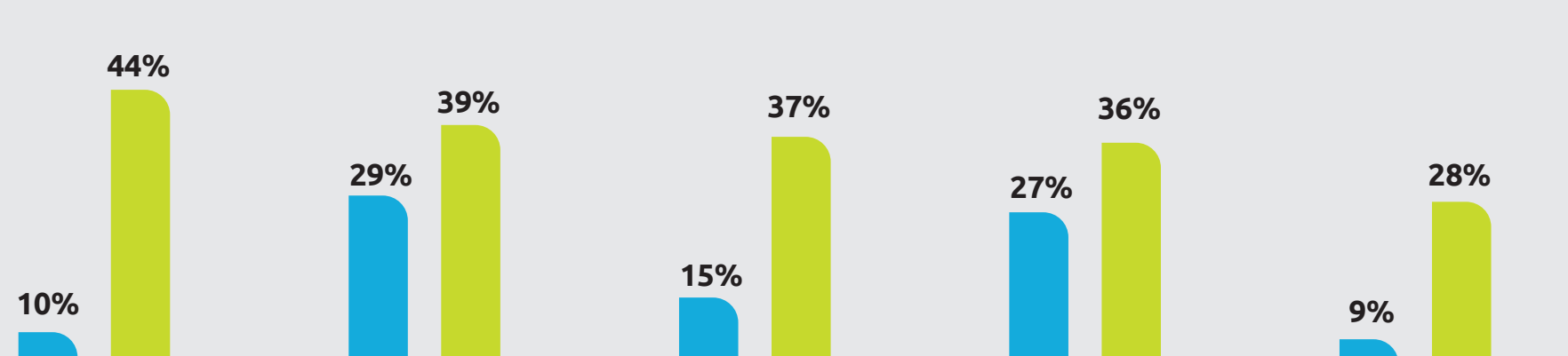
## As a result, Silicon Valley's global share is on the decline



## Electronics and IT sector have added the highest number of innovation centers, taking over the top spot from manufacturing



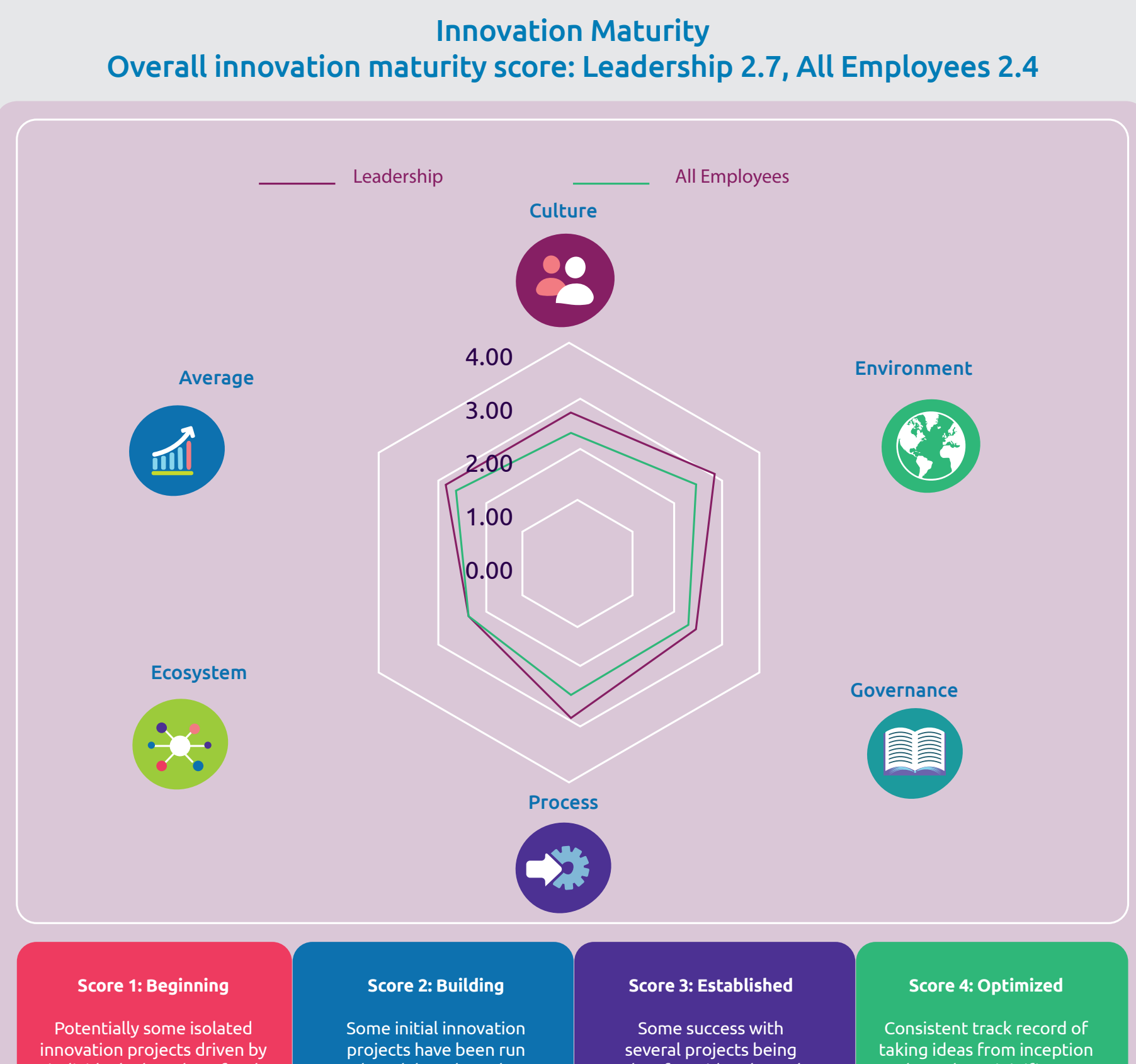
## 1 out of every 2 newly added innovation centers are focused on artificial intelligence



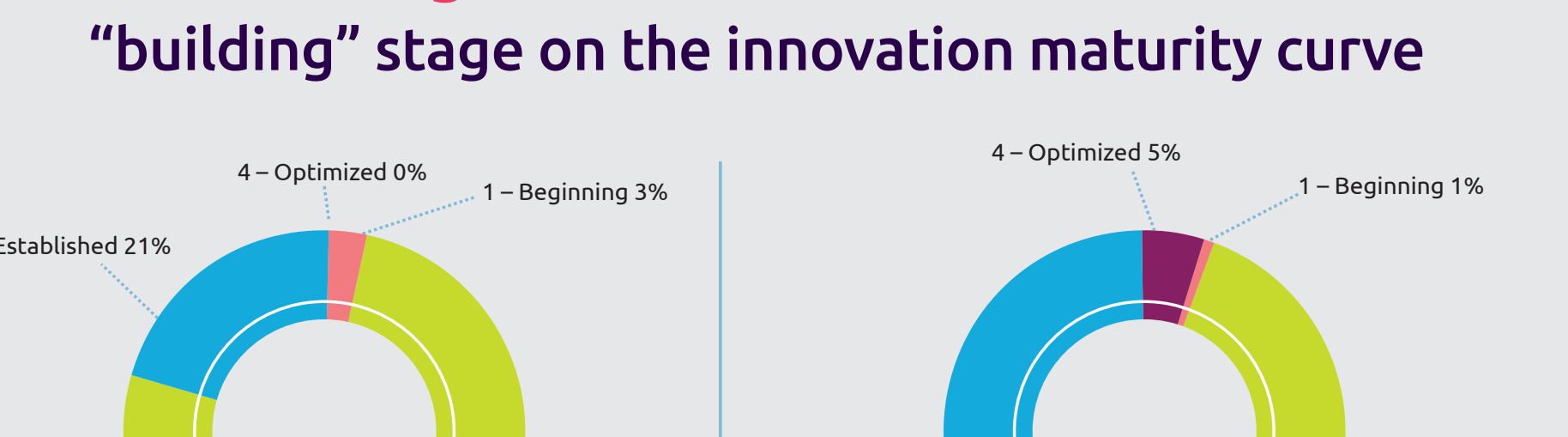
## But, are innovation centers making organizations more innovative?

Despite the huge growth of innovation centers, with an average score 2.4, organizations' overall innovation maturity is on the lower side

**Innovation Maturity**  
Overall innovation maturity score: Leadership 2.7, All Employees 2.4



## 3 out of 4 organizations are still at the level 2 - "building" stage on the innovation maturity curve



## How can organizations maximize the outcome from their innovation efforts?



Interested in reading the full report?  
Head to: <https://www.cappgemini.com/resources/the-discipline-of-innovation/>