

H1 2019 Performance



Revenues
€7,007m
+6.2% YoY cc*

Operating Margin*
11.4%
+0.5 pts YoY

Organic Free Cash Flow*
€90m
+€79m YoY

REGIONS

Revenues growth YoY cc Operating Margin

North America	32%	+3.8%	12.9%
Rest of Europe	27%	+6.2%	11.3%
France	22%	+6.9%	9.6%
UK & Ireland	12%	+8.0%	15.9%
APAC & LATAM	7%	+12.2%	11.4%

SECTORS

Revenues growth YoY cc

Financial Services	27%	+5.3%
Manufacturing	19%	+5.9%
Consumer Goods & Retail	14%	+4.5%
Public Sector	14%	+4.0%
Energy & Utilities	11%	+11.1%
Telco, Media & Technology	8%	+7.7%
Services	7%	+7.9%

DIGITAL & CLOUD REVENUES

+20%
YoY cc

Account for
50%
of Group revenues

BOOKINGS
€7,101m

HEADCOUNT
216,800
+5.5% YoY
58% offshore

NORMALIZED EPS*
€3.08
+12% YoY

Excluding an €18 million expense recognized in H1 2018 and €30 million in H1 2019 due to the transitional impact of the tax reform in the U.S.

RETURN TO SHAREHOLDERS
€431m

Dividend payment + Share buyback

YoY cc: Year-on-Year at constant currencies.

The terms and alternative performance measures marked with an () are defined and/or reconciled in the appendix to the press release.

For more information, see the press release on <https://investors.capgemini.com/en/financial-results/>

Q2 2019 Performance

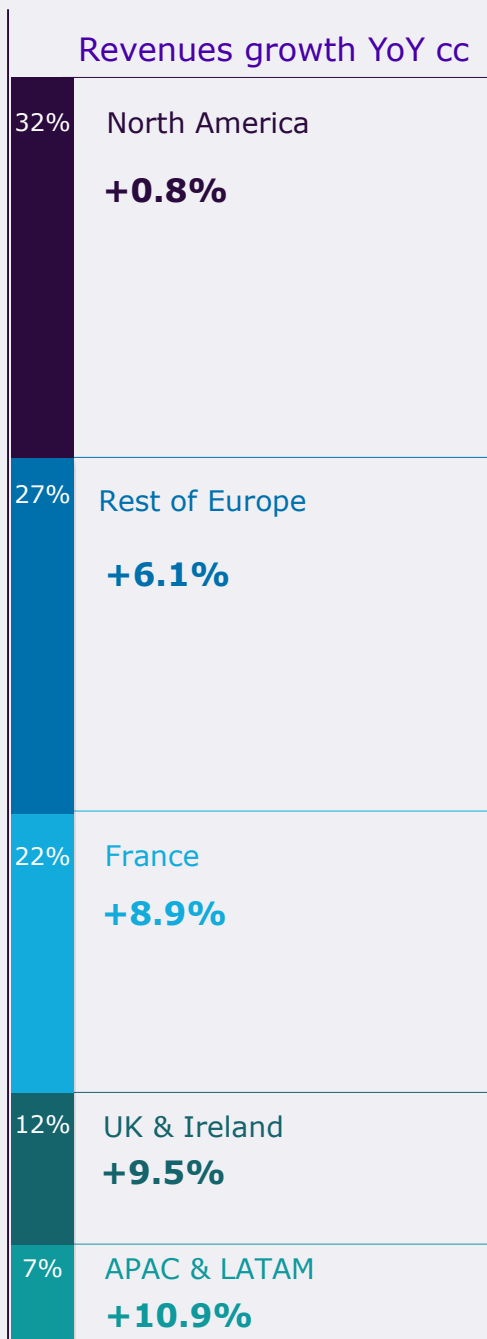


Revenues Q2 2019

€3,566m

+5.7% YoY cc*

REGIONS



SECTORS



DIGITAL & CLOUD REVENUES

+20% YoY cc

Account for
50%
of Group revenues

BOOKINGS

€3,734m

HEADCOUNT

216,800

+5.5% YoY
58% offshore

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