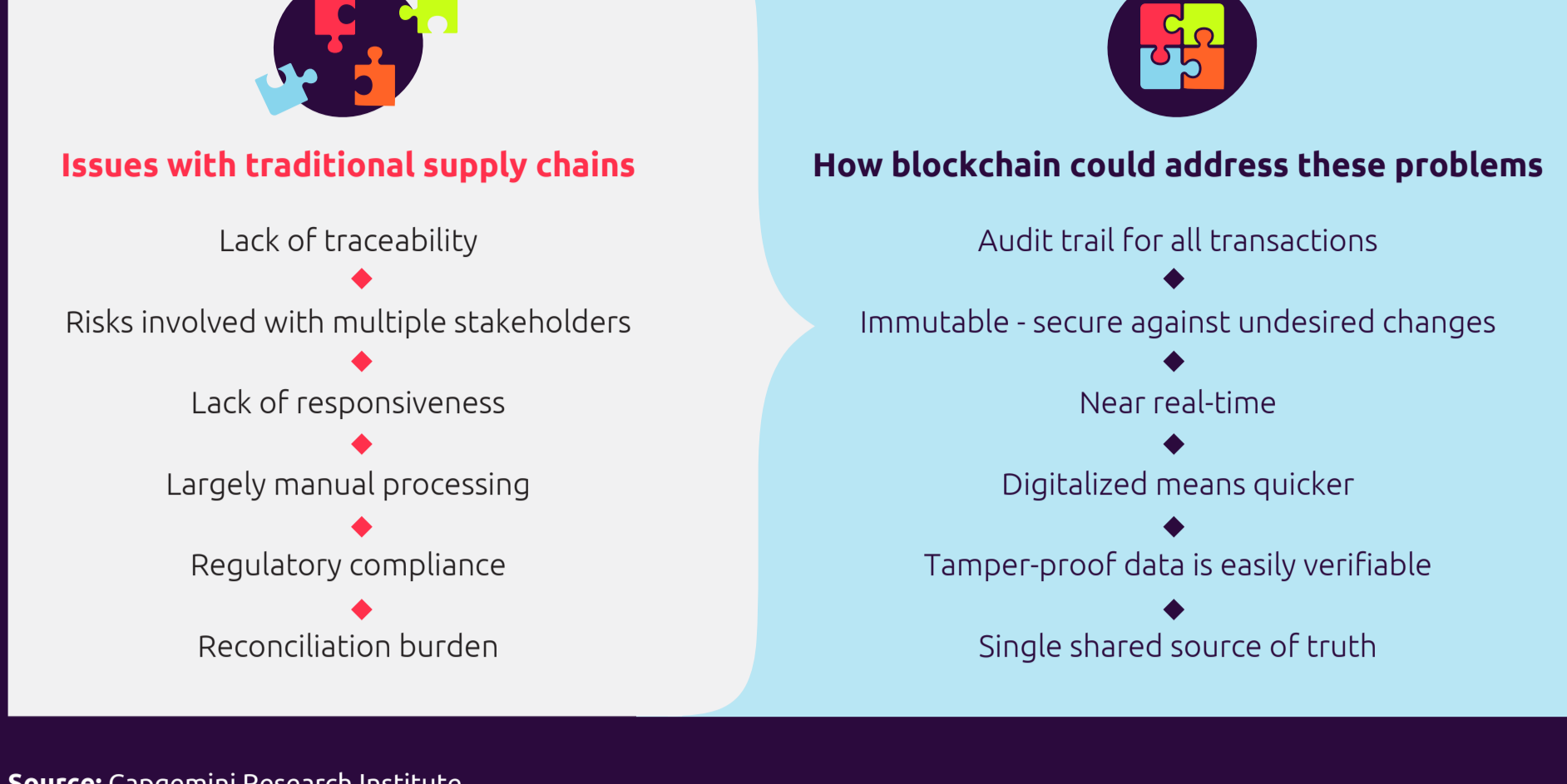


Does blockchain hold the key to a new age of supply chain transparency and trust?

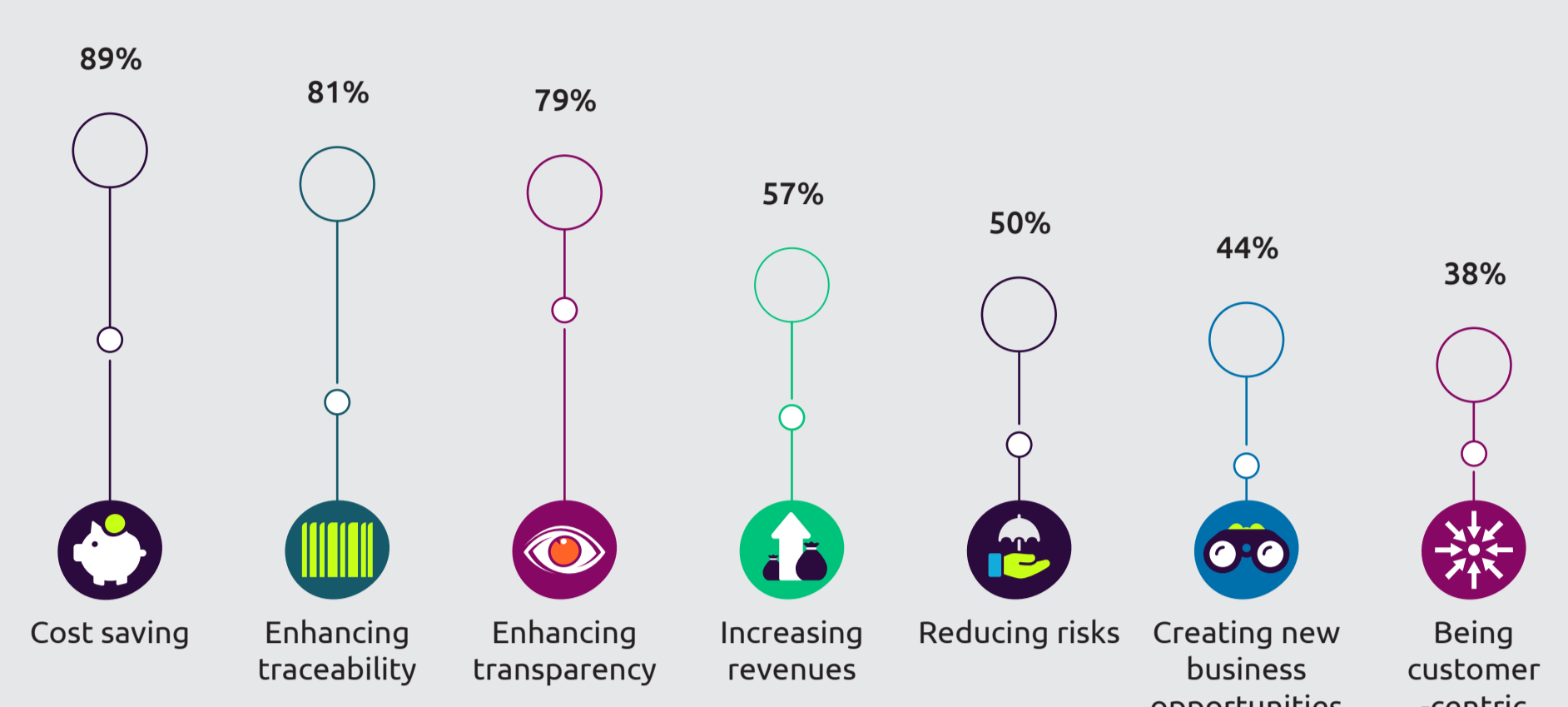
Using blockchain to tackle supply chain pain points



Source: Cappgemini Research Institute.

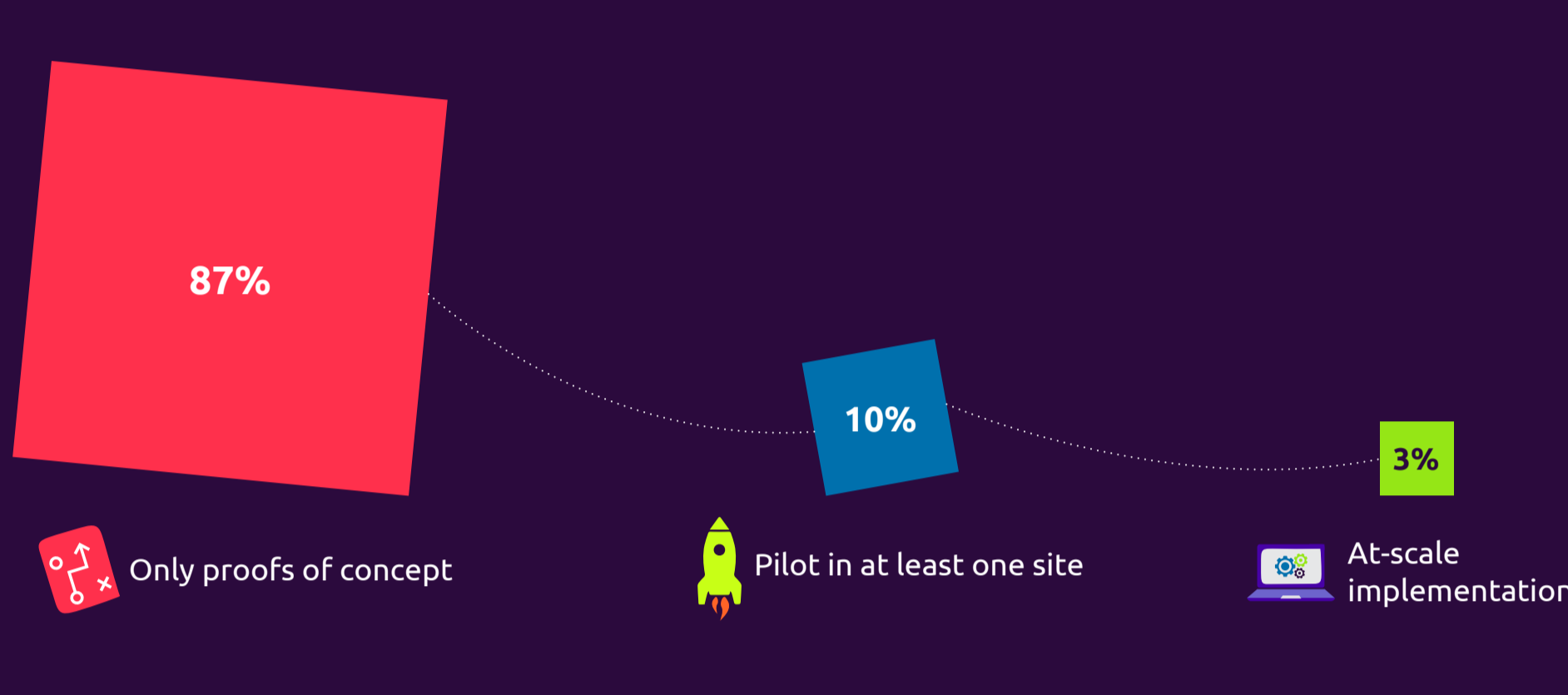
Saving costs, improving traceability and transparency are key drivers of blockchain investments

Drivers of blockchain investments



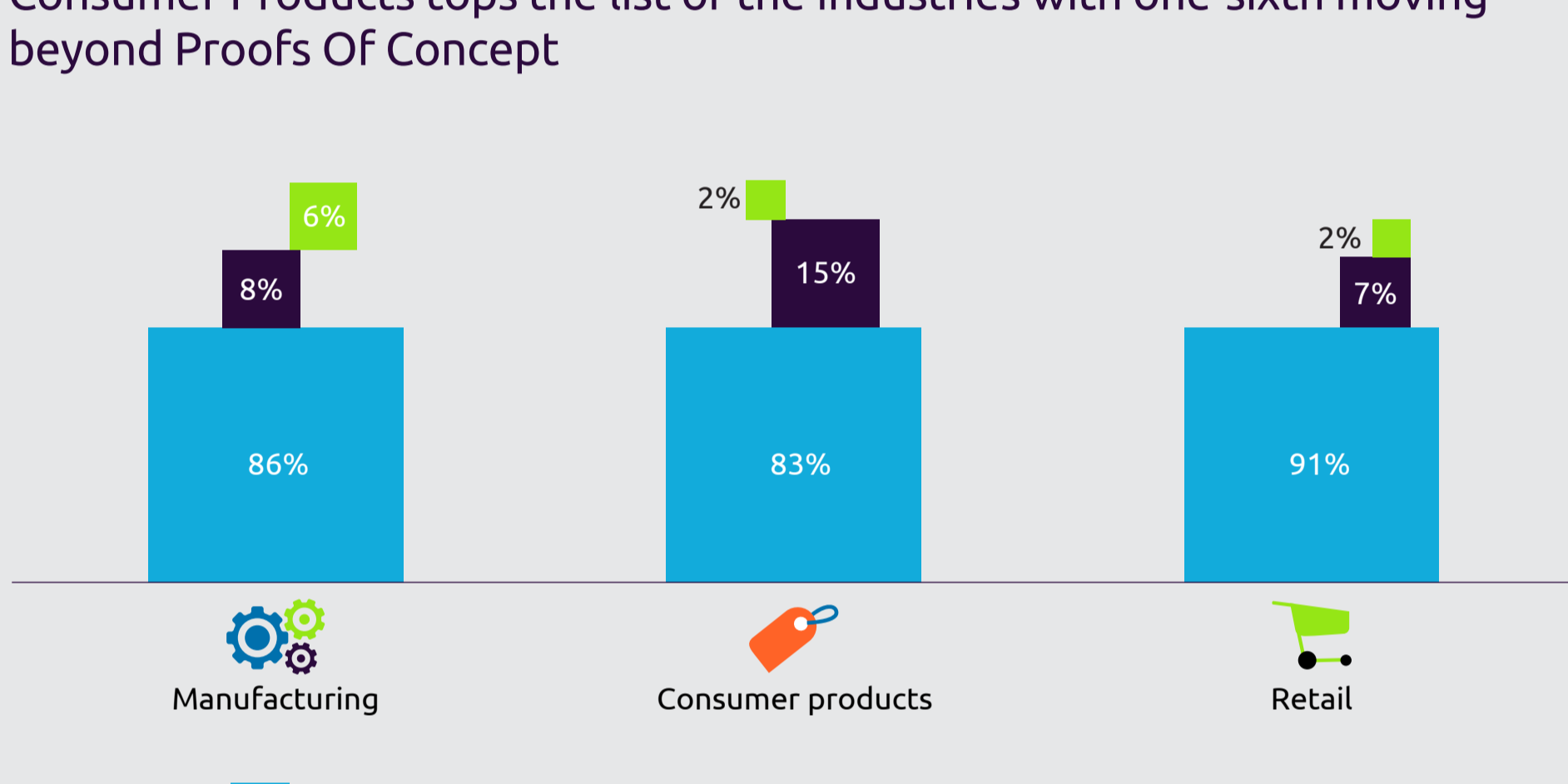
Source: Cappgemini Research Institute, Blockchain Survey; April–May 2018, N=447 organizations.

Most blockchain deployments are still in the experimentation stage



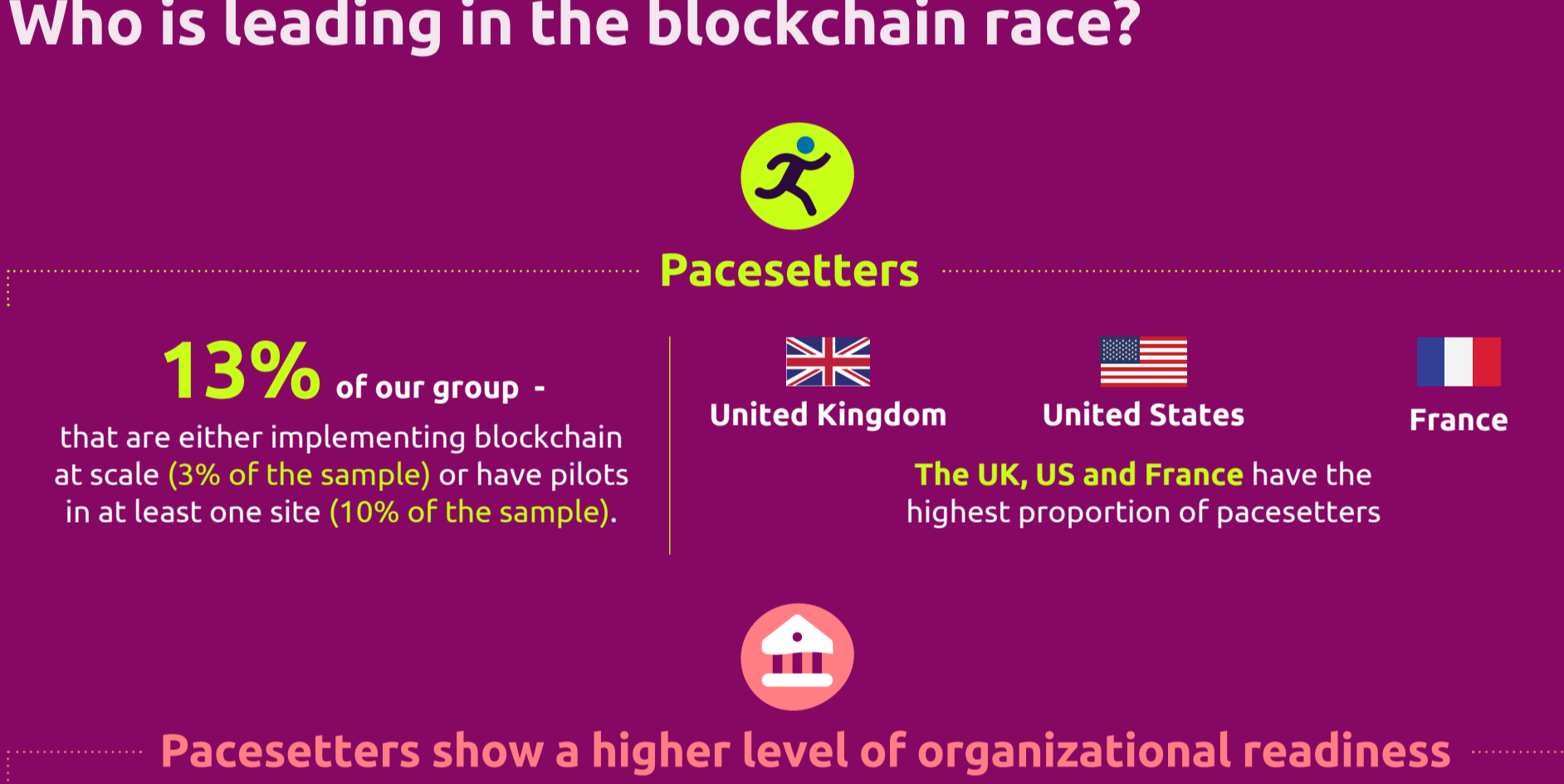
Source: Cappgemini Research Institute, Blockchain Survey; April–May 2018, N=447 organizations.

Consumer Products tops the list of the industries with one-sixth moving beyond Proofs Of Concept



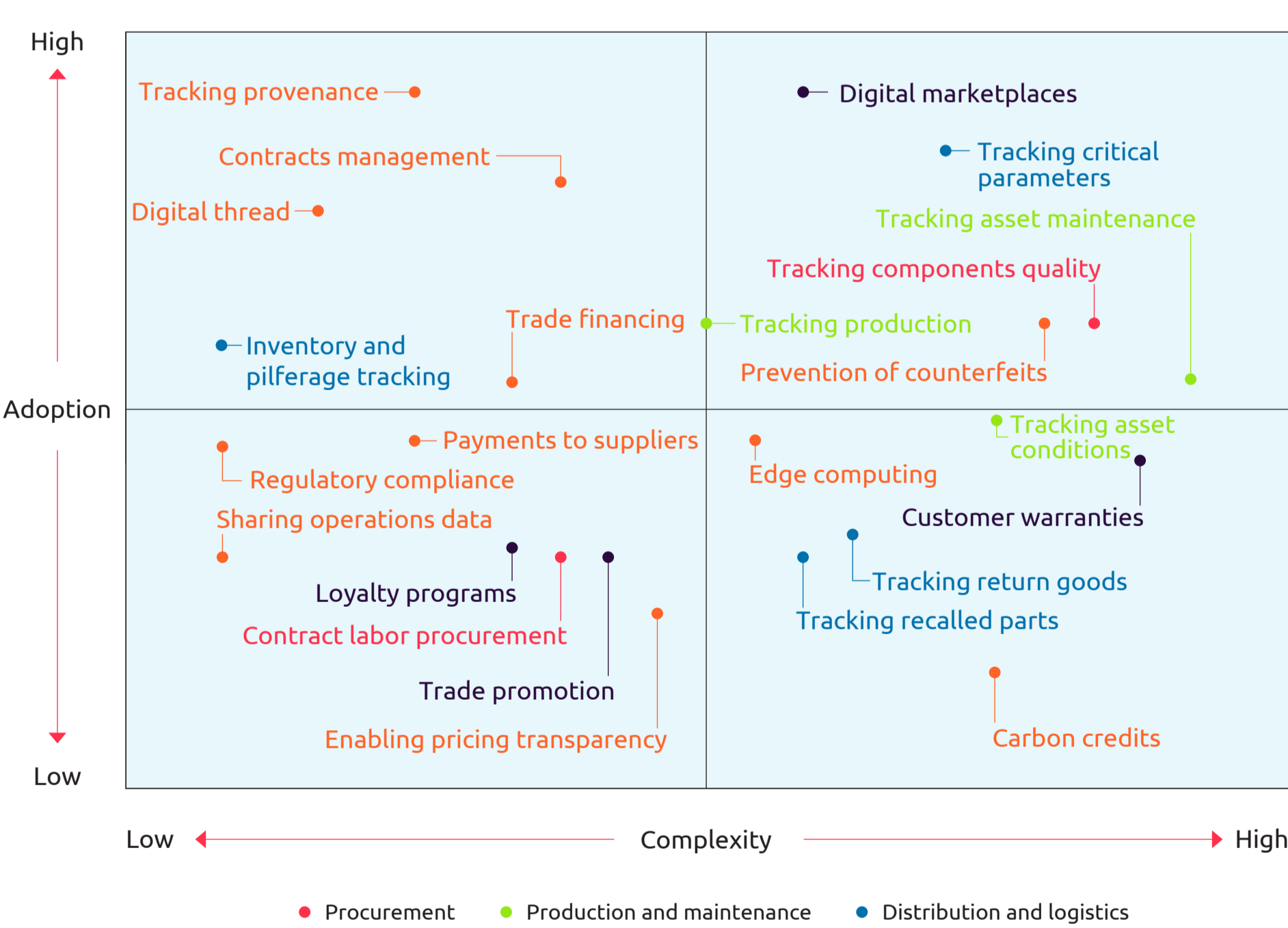
Source: Cappgemini Research Institute, Blockchain Survey; April–May 2018, N=447 organizations.

Who is leading the blockchain race?



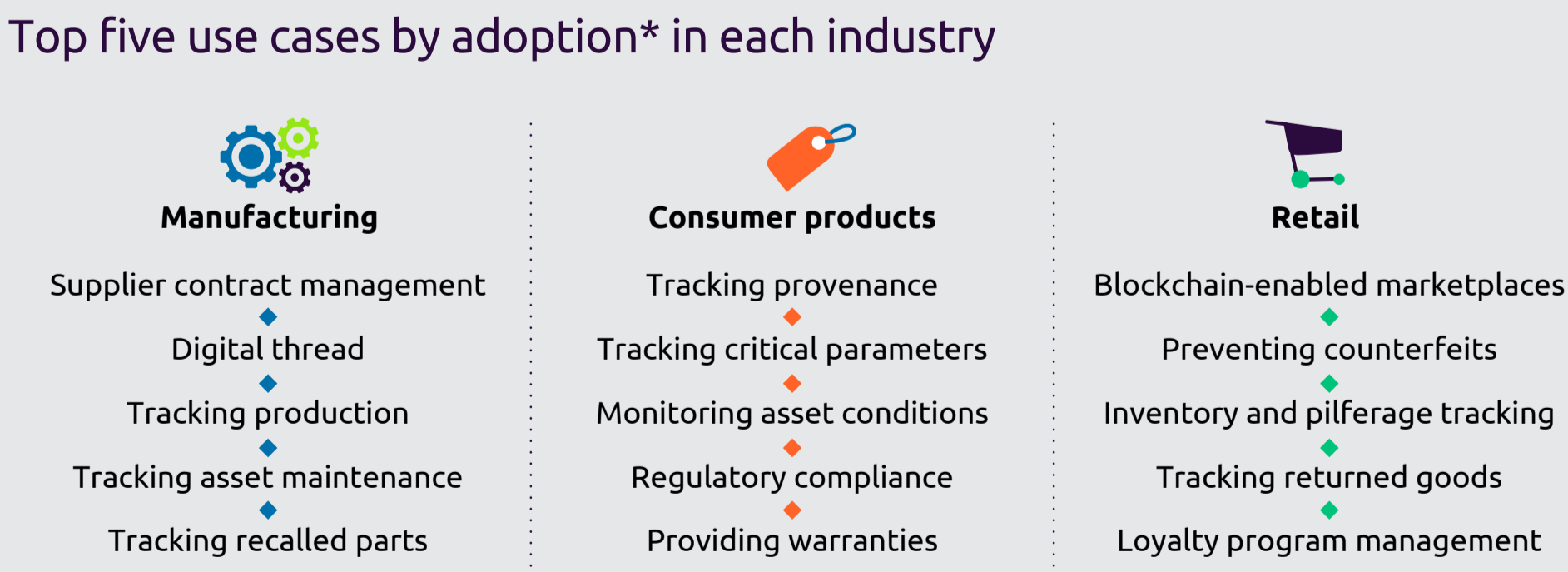
Source: Cappgemini Research Institute, Blockchain Survey; April–May 2018, N=447 organizations, N=61 pacesetters.

Blockchain in supply chain: where should organizations consider investing?



Source: Cappgemini Research Institute, Blockchain Survey and expert interviews; April–May 2018, N=447 organizations.

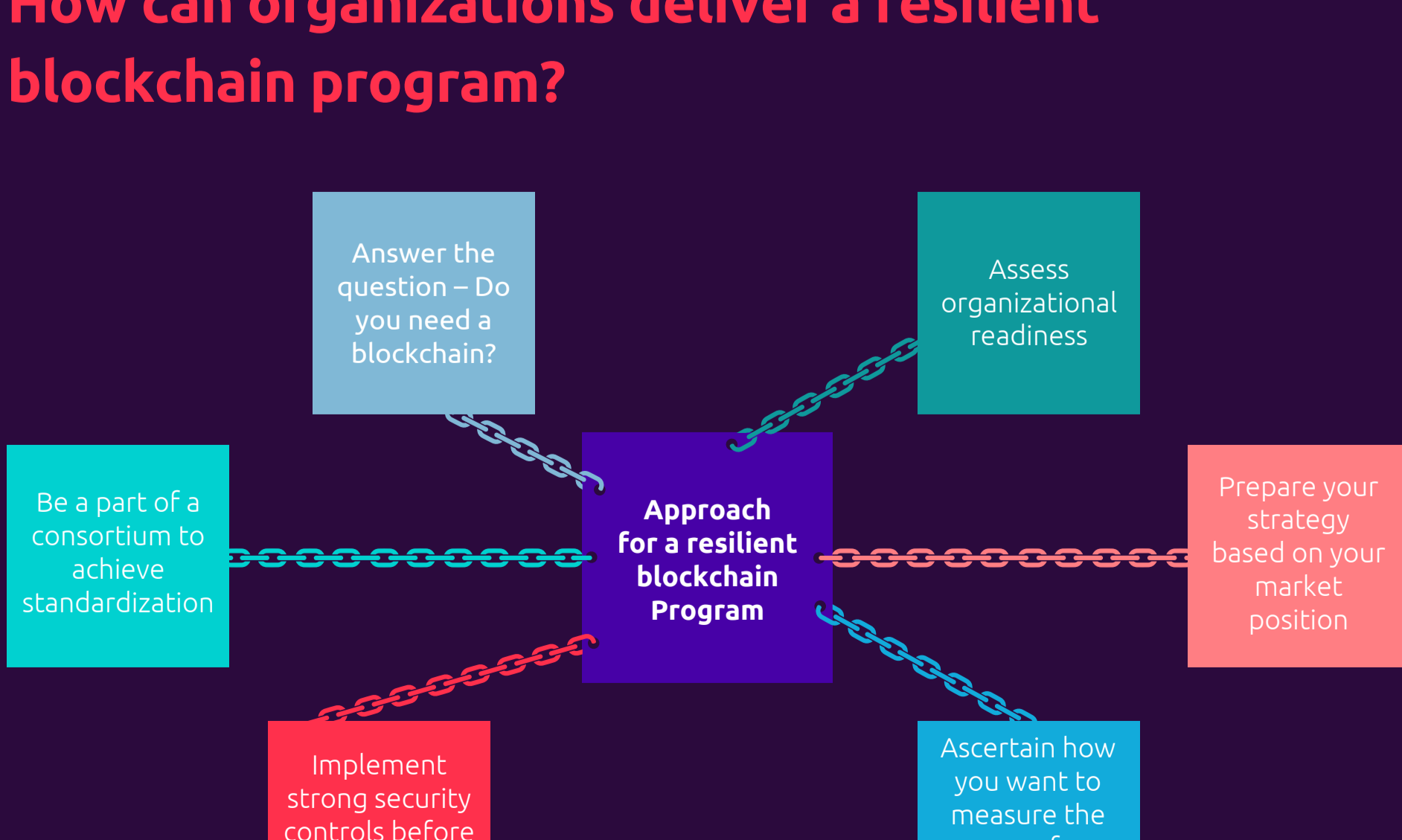
Top five use cases by adoption* in each industry



* Use case adoption is calculated as a weighted average of PoCs, pilots and at scale implementations of a particular use case across the organizations implementing that use case

Source: Cappgemini Research Institute, Blockchain Survey; April–May 2018, N=447 organizations.

How can organizations deliver a resilient blockchain program?



Source: Cappgemini Research Institute Analysis.

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