

Capgemini named a Leader in Wealth and Asset Management Services by NelsonHall

Paris, December 19, 2019 – <u>Capgemini</u> announced today that it has been named a "Leader" in the <u>NelsonHall</u> Evaluation & Assessment Tool (NEAT)¹ Report on wealth and asset management services. In the latest NEAT report entitled "Transforming Wealth and Asset Management Services," Capgemini scored highly as a Leader. NelsonHall evaluated 13 vendors offering wealth and asset management services.

The report highlighted Capgemini's expertise in the following areas:

- its "solution partnerships with successful vendors providing functionality demanded in the market today."
- its "strong consulting and ITS delivery capabilities, focused on the W&A market, built over many years."
- its "experience across major W&A processes that W&A managers use to deliver those processes."

Anirban Bose, CEO of Capgemini's Financial Services and Member of the Group Executive Board said: "Our commitment to wealth and asset management services has been honed over many years of delivery combined with forming strategic alliances and partnerships with key solution providers. What differentiates Capgemini in the market is our deep understanding of how the wealth industry is transforming through standardizing global operations and expanding its customer base by selling to the mass affluent. Both goals require faster speed-to-market and hybrid advice models that blend the ease of digital with the personal attention of wealth managers to create positive customer experiences."

"Capgemini has a large and mature wealth and asset management business that is well positioned to grow by offering strong consulting and solutions," said Andy Efsthathiou, Banking Operations & Transformation Research Director, NelsonHall. "It has established third-party product partnerships to deliver digital technologies to embed into its service offerings which will drive growth and support entry into new markets including expansion to the mass affluent."

Capgemini is at the forefront of innovation in wealth and asset management services and offers consulting, IT services and managed services.

To login and read the full report click here.

¹ This NelsonHall Vendor Evaluation & Assessment Tool (NEAT) analyzes the performance of vendors offering wealth & asset management services based on analyst assessment and client feedback. It allows strategic sourcing managers to assess the capability of vendors across a range of criteria and business situations and identify the best performing vendors overall, and with specific capability around hosted/SaaS delivery, professional services, and support for new digital business models. Evaluating vendors on both their 'ability to deliver immediate benefit' and their 'ability to meet client future requirements', vendors are identified in one of four categories: Leaders, High Achievers, Innovators, and Major Players.



About Capgemini

A global leader in consulting, technology services and digital transformation, Capgemini is at the forefront of innovation to address the entire breadth of clients' opportunities in the evolving world of cloud, digital and platforms. Building on its strong 50-year heritage and deep industry-specific expertise, Capgemini enables organizations to realize their business ambitions through an array of services from strategy to operations. Capgemini is driven by the conviction that the business value of technology comes from and through people. It is a multicultural company of over 200,000 team members in more than 40 countries. The Group reported 2018 global revenues of EUR 13.2 billion.

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About NelsonHall

NelsonHall is the leading global analyst firm dedicated to helping organizations understand the 'art of the possible' in IT and business services. With analysts in the U.S., U.K., and Continental Europe, NelsonHall provides buy-side organizations with detailed, critical information on markets and vendors (including NEAT assessments) that helps them make fast and highly informed sourcing decisions. And for vendors, NelsonHall provides deep knowledge of market dynamics and user requirements to help them hone their go-to-market strategies. NelsonHall's research is based on rigorous, all-original research, and is widely respected for the quality, depth, and insight of its analysis.