H1 2020 Performance



Revenues

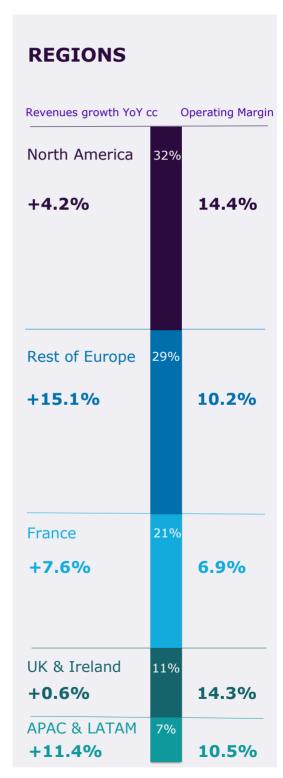
€7,581m +7.9% YoY cc* Operating Margin*

10.8% -0.6pts yoy

SECTORS

Organic Free Cash Flow*

€106m +€16m yoy



Revenues growth YoY cc 25% **Financial Services** +0.0% 21% Manufacturing +19.2% 14% Public Sector +8.5% Consumer Goods & 12% Retail -1.8% **Energy & Utilities** 11% +3.9% Telco, Media & Technology 11% +35.5% Services 6% -1.3%

DIGITAL & CLOUD REVENUES

Are up by

more than 10%

YoY cc

Account for

over 50%

of Group revenues

BOOKINGS

€7,841m

HEADCOUNT

265,100

+22% YoY 53% offshore

NORMALIZED EPS*

€2.95

-4.0% YoY

Excluding recognition of the income tax expense due to the transitional impact of the US tax reform of €30 million in H1 2019 and €26 million in H1 2020

RETURN TO SHAREHOLDERS

€426m

Dividend payment + Share buyback

YoY cc: Year-on-Year at constant currencies.

^{*}The terms and alternative performance measures marked with an (*) are defined and/or reconciled in the appendix to the press release.