

H1 2020 Performance



Revenues
€7,581m
+7.9% YoY cc*

Operating Margin*
10.8%
-0.6pts YoY

Organic Free Cash Flow*
€106m
+€16m YoY

REGIONS

Revenues growth YoY cc Operating Margin

North America	32%	+4.2%	14.4%
Rest of Europe	29%	+15.1%	10.2%
France	21%	+7.6%	6.9%
UK & Ireland	11%	+0.6%	14.3%
APAC & LATAM	7%	+11.4%	10.5%

SECTORS

Revenues growth YoY cc

Financial Services	25%	+0.0%
Manufacturing	21%	+19.2%
Public Sector	14%	+8.5%
Consumer Goods & Retail	12%	-1.8%
Energy & Utilities	11%	+3.9%
Telco, Media & Technology	11%	+35.5%
Services	6%	-1.3%

DIGITAL & CLOUD REVENUES

Are up by
more than 10%
YoY cc

Account for
over 50%
of Group revenues

BOOKINGS
€7,841m

HEADCOUNT
265,100
+22% YoY
53% offshore

NORMALIZED EPS*
€2.95
-4.0% YoY

Excluding recognition of the income tax expense due to the transitional impact of the US tax reform of €30 million in H1 2019 and €26 million in H1 2020

RETURN TO SHAREHOLDERS
€426m

Dividend payment + Share buyback

YoY cc: Year-on-Year at constant currencies.

The terms and alternative performance measures marked with an () are defined and/or reconciled in the appendix to the press release.

For more information, see the press release on <https://investors.capgemini.com/en/>